# Shareholding Pattern

## VALECHA ENGINEERING LIMITED

### General Information

| | |
|---|---|
| Scrip code | 532389 |
| NSE Symbol | VALECHAENG |
| MSEI Symbol | NOTLISTED |
| ISIN | INE624C01015 |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2026 |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

### Declaration

| Searial No. | Particular | Yes / No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---|---|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether Listed Entity has granted any ESOPs, which are outstanding? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 6 | Whether the Listed Entity has any shares in lockedin? | No | No | No | No |
| 7 | Whether any shares held by promoters are encumbered under 'Pledge'? | Yes | Yes | | |
| 8 | Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'? | No | No | | |
| 9 | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No | No | | |
| 10 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 11 | Whether the listed entity has any significant beneficial owner? | No | | | |

### Table I - Summary Statement holding of specified securities

**Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet**

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. Of Shares Underlying Outstanding convertible securities(X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities and No. Of Warrants, ESOP Granted, Convertible Securities etc.) (X)+(Xi)+(Xii) (XI) | Shareholding as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of shares encumbered (XVII) = (XIV)+(XV)+(XVI) | | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class eg:X | Class eg:Y | Total | Total as a % of (A+B+C) | | | | | | No. (a) | As a % of total Shares held (b) | | As a % of total Shares held (b) | | As a % of total Shares held (b) | | As a % of total Shares held (b) | | | Shareholding (No. of shares) under | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | 14 | 4076676 | | | 4076676 | 18.09% | 4076676 | | 4076676 | 18.09% | | | | | | | | 500000 | 12.26% | | | | | 500000 | 12.26% | 4076676 | | | |
| (B) | Public | 14114 | 18453349 | | | 18453349 | 81.91% | 18453349 | | 18453349 | 81.91% | | | | | | | | | | | | | | | | 18161342 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Total | 14128 | 22530025 | | | 22530025 | 100.00% | 22530025 | | 22530025 | 100.00% | | | | | | | | 500000 | 2.22% | | | | | 500000 | 2.22% | 22238018 | 0 | 0 | 0 |

### Shareholding Pattern

| Searial No. | Category & Name of the Shareholders (I) | Category | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No of fully paid up equity shares held (IV) | No Of Partly paid-up equity shares held (V) | No Of shares underlying Depository Receipts (VI) | Total nos shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Outstanding ESOP Granted (Xi) | No. of Shares Underlying Outstanding convertible securities and No. Of Warrants, and ESOP etc. (X) + (Xi) + (XA+XB+XC) | Total No of shares on fully diluted basis (including warrants, ESOP, Convertible securities etc.) XII)=(VII)+X) | Shareholding , as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of shares encumbered (XVII) = (XIV)+(XV)+(XVI) | | Number of equity shares held in dematerialized for (XVIII) | Sub-categorization of shares | | | Shareholder type |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | Class eg:X | Class eg:Y | Total | Total as a % of Total Voting rights | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | | Shareholding (No of shares) under | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Sub - category (i) | Sub-category (ii) | Sub-category (iii) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | | | 9 | 51726 | | | 51726 | 0.23% | 51726 | | 51726 | 0.23% | | | | | 51726 | 0.23% | | 0 | 0.00% | | | | | 0 | 0.00% | 51726 | | | | |
| | DINESH VALECHA | | | | 1 | 2812 | | | 2812 | 0.01% | 2812 | | 2812 | 0.01% | | | | | 2812 | 0.01% | | 0 | 0.00% | | | | | 0 | 0.00% | 2812 | | | | Promoter |
| | UMESH HARIRAM VALECHA | | | | 1 | 2587 | | | 2587 | 0.01% | 2587 | | 2587 | 0.01% | | | | | 2587 | 0.01% | | 0 | 0.00% | | | | | 0 | 0.00% | 2587 | | | | Promoter |
| | KAKITA VIJAYKUMAR VALECHA | | | | 1 | 2862 | | | 2862 | 0.01% | 2862 | | 2862 | 0.01% | | | | | 2862 | 0.01% | | 0 | 0.00% | | | | | 0 | 0.00% | 2862 | | | | Promoter |
| | ALKA SACHDEV | | | | 1 | 1948 | | | 1948 | 0.01% | 1948 | | 1948 | 0.01% | | | | | 1948 | 0.01% | | 0 | 0.00% | | | | | 0 | 0.00% | 1948 | | | | Promoter |
| | RAMCHAND HEMANDAS VALECHA | | | | 1 | 21481 | | | 21481 | 0.10% | 21481 | | 21481 | 0.10% | | | | | 21481 | 0.10% | | 0 | 0.00% | | | | | 0 | 0.00% | 21481 | | | | Promoter |
| | BHAWNA RAMCHAND VALECHA | | | | 1 | 3375 | | | 3375 | 0.01% | 3375 | | 3375 | 0.01% | | | | | 3375 | 0.01% | | 0 | 0.00% | | | | | 0 | 0.00% | 3375 | | | | Promoter |
| | SHANTA HARIRAM VALECHA | | | | 1 | 10125 | | | 10125 | 0.04% | 10125 | | 10125 | 0.04% | | | | | 10125 | 0.04% | | 0 | 0.00% | | | | | 0 | 0.00% | 10125 | | | | Promoter |
| | LATA VASUDEV VALECHA | | | | 1 | 6199 | | | 6199 | 0.03% | 6199 | | 6199 | 0.03% | | | | | 6199 | 0.03% | | 0 | 0.00% | | | | | 0 | 0.00% | 6199 | | | | Promoter |
| | GEETA DINESH VALECHA | | | | 1 | 337 | | | 337 | 0.00% | 337 | | 337 | 0.00% | | | | | 337 | 0.00% | | 0 | 0.00% | | | | | 0 | 0.00% | 337 | | | | Promoter |
| (b) | Central Government/ State Government(s) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | 4 | 4017781 | | | 4017781 | 17.83% | 4017781 | | 4017781 | 17.83% | | | | | 4017781 | 17.83% | | 500000 | 12.44% | | | | | 500000 | 12.44% | 4017781 | | | | |
| | DINESH H VALECHA - KAKITA FOR PARTNER PYARELAL VALECHA (HUF) | Other | | | 1 | 4500 | | | 4500 | 0.02% | 4500 | | 4500 | 0.02% | | | | | 4500 | 0.02% | | 0 | 0.00% | | | | | 0 | 0.00% | 4500 | | | | Promoter |
| | VASUDEV PYARELAL VALECHA | Person Acting in Concert | | | 1 | 9112 | | | 9112 | 0.04% | 9112 | | 9112 | 0.04% | | | | | 9112 | 0.04% | | 0 | 0.00% | | | | | 0 | 0.00% | 9112 | | | | Promoter |
| | GOPALDAS VASUDEV CONSTRUCTION PVT LTD | Bodies Corporate | | | 1 | 424 | | | 424 | 0.00% | 424 | | 424 | 0.00% | | | | | 424 | 0.00% | | 0 | 0.00% | | | | | 0 | 0.00% | 424 | | | | Promoter |
| | VALECHA INFRASTRUCTURES PRIVATE LIMITED | Bodies Corporate | | | 1 | 4003745 | | | 4003745 | 17.77% | 4003745 | | 4003745 | 17.77% | | | | | 4003745 | 17.77% | | 500000 | 12.49% | | | | | 500000 | 12.49% | 4003745 | | | | Promoter |
| | Sub-Total (A)(1) | | | | 13 | 4069507 | | | 4069507 | 18.06% | 4069507 | | 4069507 | 18.06% | | | | | 4069507 | 18.06% | | 500000 | 12.29% | | | | | 500000 | 12.29% | 4069507 | | | | |
| (2) | Foreign | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (NonResident Individuals/ Foreign Individuals) | | | | 1 | 7169 | | | 7169 | 0.03% | 7169 | | 7169 | 0.03% | | | | | 7169 | 0.03% | | 0 | 0.00% | | | | | 0 | 0.00% | 7169 | | | | |
| | FIRMTRA RAMCHANDRA VALECHA | | | | 1 | 7169 | | | 7169 | 0.03% | 7169 | | 7169 | 0.03% | | | | | 7169 | 0.03% | | 0 | 0.00% | | | | | 0 | 0.00% | 7169 | | | | Promoter |
| (b) | Government | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (A)(2) | | | | 1 | 7169 | | | 7169 | 0.03% | 7169 | | 7169 | 0.03% | | | | | 7169 | 0.03% | | 0 | 0.00% | | | | | 0 | 0.00% | 7169 | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | 14 | 4076676 | | | 4076676 | 18.09% | 4076676 | | 4076676 | 18.09% | | | | | 4076676 | 18.09% | | 500000 | 12.26% | | | | | 500000 | 12.26% | 4076676 | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Banks | | | | 1 | 150 | | | 150 | 0.00% | 150 | | 150 | 0.00% | | | | | 150 | 0.00% | | | | | | | | | | 150 | 0 | 0 | 0 | |
| (e) | Insurance Companies | | | | 1 | 699772 | | | 699772 | 3.11% | 699772 | | 699772 | 3.11% | | | | | 699772 | 3.11% | | | | | | | | | | 699772 | 0 | 0 | 0 | |
| | GENERAL INSURANCE CORPORATION OF INDIA | | | | 1 | 699772 | | | 699772 | 3.11% | 699772 | | 699772 | 3.11% | | | | | 699772 | 3.11% | | | | | | | | | | 699772 | 0 | 0 | 0 | |
| (f) | Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (g) | Asset reconstruction companies | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (h) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) | NBFCs registered with RBI | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (j) | Other Financial Institutions | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (k) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(1) | | | | 2 | 699952 | | | 699952 | 3.11% | 699952 | | 699952 | 3.11% | | | | | 699952 | 3.11% | | | | | | | | | | 699952 | 0 | 0 | 0 | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Foreign Direct Investment | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category I | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors Category II | | | | 1 | 371250 | | | 371250 | 1.65% | 371250 | | 371250 | 1.65% | | | | | 371250 | 1.65% | | | | | | | | | | 371250 | 0 | 0 | 0 | |
| | ORANGE MAURITIUS INVESTMENTS LIMITED | | | | 1 | 371250 | | | 371250 | 1.65% | 371250 | | 371250 | 1.65% | | | | | 371250 | 1.65% | | | | | | | | | | 371250 | 0 | 0 | 0 | |
| (f) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (g) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(2) | | | | 1 | 371250 | | | 371250 | 1.65% | 371250 | | 371250 | 1.65% | | | | | 371250 | 1.65% | | | | | | | | | | 371250 | 0 | 0 | 0 | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Central Government / President of India | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | State Government / Governor | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(3) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Associate companies / Subsidiaries | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Directors and their relatives (excluding independent directors and nominee directors) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Key Managerial Personnel | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Investor Education and Protection Fund (IEPF) | | | | 1 | 243796 | | | 243796 | 1.08% | 243796 | | 243796 | 1.08% | | | | | 243796 | 1.08% | | | | | | | | | | 243796 | 0 | 0 | 0 | |
| | INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF CORPORATE AFFAIRS | | | | 1 | 243796 | | | 243796 | 1.08% | 243796 | | 243796 | 1.08% | | | | | 243796 | 1.08% | | | | | | | | | | 243796 | 0 | 0 | 0 | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | | | | 13233 | 5754874 | | | 5754874 | 25.54% | 5754874 | | 5754874 | 25.54% | | | | | 5754874 | 25.54% | | | | | | | | | | 5622419 | 0 | 0 | 0 | |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | | | | 26 | 5460994 | | | 5460994 | 24.23% | 5460994 | | 5460994 | 24.23% | | | | | 5460994 | 24.23% | | | | | | | | | | 5348857 | 0 | 0 | 0 | |
| | HARSHA HITESH JAKERI | | | | 1 | 450000 | | | 450000 | 2.00% | 450000 | | 450000 | 2.00% | | | | | 450000 | 2.00% | | | | | | | | | | 450000 | 0 | 0 | 0 | |
| | HITESH RAMJI JAKERI | | | | 1 | 675226 | | | 675226 | 3.00% | 675226 | | 675226 | 3.00% | | | | | 675226 | 3.00% | | | | | | | | | | 675226 | 0 | 0 | 0 | |
| | SUMAN KISHANCHAND AGGARWAL | | | | 1 | 2926504 | | | 2926504 | 13.00% | 2926504 | | 2926504 | 13.00% | | | | | 2926504 | 13.00% | | | | | | | | | | 2926504 | 0 | 0 | 0 | |
| | ATUL UMAKANT REGE | | | | 1 | 300000 | | | 300000 | 1.33% | 300000 | | 300000 | 1.33% | | | | | 300000 | 1.33% | | | | | | | | | | 300000 | 0 | 0 | 0 | |
| (i) | Non Resident Indians (NRIs) | | | | 192 | 995369 | | | 995369 | 4.42% | 995369 | | 995369 | 4.42% | | | | | 995369 | 4.42% | | | | | | | | | | 995289 | 0 | 0 | 0 | |
| | MAHESH BHOJWANI | | | | 1 | 524015 | | | 524015 | 2.33% | 524015 | | 524015 | 2.33% | | | | | 524015 | 2.33% | | | | | | | | | | 524015 | 0 | 0 | 0 | |
| (j) | Foreign Nationals | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (k) | Foreign Companies | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (l) | Bodies Corporate | | | | 147 | 4425107 | | | 4425107 | 19.64% | 4425107 | | 4425107 | 19.64% | | | | | 4425107 | 19.64% | | | | | | | | | | 4384852 | 0 | 0 | 0 | |
| | ANTIQUE SECURITIES PVT LIMITED | | | | 1 | 521287 | | | 521287 | 2.31% | 521287 | | 521287 | 2.31% | | | | | 521287 | 2.31% | | | | | | | | | | 521287 | 0 | 0 | 0 | |
| | NATIONAL STOCK EXCHANGE OF INDIA LIMITED ACCOUNT KARVY STOCK BROKING LIMITED | | | | 1 | 3008570 | | | 3008570 | 13.35% | 3008570 | | 3008570 | 13.35% | | | | | 3008570 | 13.35% | | | | | | | | | | 3008570 | 0 | 0 | 0 | |
| (m) | Any Other (specify) | | | | 512 | 493927 | | | 493927 | 2.19% | 493927 | | 493927 | 2.19% | | | | | 493927 | 2.19% | | | | | | | | | | 493927 | 0 | 0 | 0 | |
| | | Clearing Members | Category | | 28 | 84941 | | | 84941 | 0.38% | 84941 | | 84941 | 0.38% | | | | | 84941 | 0.38% | | | | | | | | | | 84941 | 0 | 0 | 0 | |
| | | HUF | Category | | 482 | 408386 | | | 408386 | 1.81% | 408386 | | 408386 | 1.81% | | | | | 408386 | 1.81% | | | | | | | | | | 408386 | 0 | 0 | 0 | |
| | | Trusts | Category | | 2 | 600 | | | 600 | 0.00% | 600 | | 600 | 0.00% | | | | | 600 | 0.00% | | | | | | | | | | 600 | 0 | 0 | 0 | |
| | Sub-Total (B)(4) | | | | 14111 | 17382147 | | | 17382147 | 77.15% | 17382147 | | 17382147 | 77.15% | | | | | 17382147 | 77.15% | | | | | | | | | | 17090140 | 0 | 0 | 0 | |
| | (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | | | 14114 | 18453349 | | | 18453349 | 81.91% | 18453349 | | 18453349 | 81.91% | | | | | 18453349 | 81.91% | | | | | | | | | | 18161342 | 0 | 0 | 0 | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (1) | Custodian/DR Holder - Name of DR Holders (If Available) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Total ( A+B+C2 ) | | | | 14128 | 22530025 | 0 | 0 | 22530025 | 100.00% | 22530025 | 0 | 22530025 | 100.00% | 0 | 0 | 0 | 0 | 22530025 | 100.00% | 0 | 0% | 500000 | 12.26% | 0 | 0% | 0 | 0% | 500000 | 12.26% | 22238018 | 0 | 0 | 0 | |
| | Total (A+B+C ) | | | | 14128 | 22530025 | | | 22530025 | 100.00% | 22530025 | | 22530025 | 100.00% | | | | | 22530025 | 100.00% | | | 500000 | 2.22% | | | | | 500000 | 2.22% | 22238018 | 0 | 0 | 0 | |

Disclosure of notes on shareholding pattern Textual Information(2)

Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage

Disclosure of notes in case of public share holding is less than 25 percentage

Disclosure of notes on shareholding pattern for company remarks explanatory

### Text Block

Textual Information(2)

This SHP has not been given effect of NCLT order dated 25.06.2024, page no. 31 which read as under The interests of existing shareholders have been altered by the Resolution plan as under: S1. No. Category of shareholder No. of share held No. of share held Voting shares held Voting shares held BEFORE CIRP AFTER CIRP BEFORE CIRP AFTER CIRP 1 Equity 2,25,30,025 11,26,501 100% 5% Accordingly , the Board of Directors in their meeting held on 27.12.2024 have approved the Allotment of equity shares as under 1 J K solutions Private Limited 51 % = 1,14,90,313 2 Aether Perspectives LLP 44% = 99,13,211 Total New Promoters holdings 95% = 2,14, 03,524 3 Public Shareholdings 5% = 11,26, 501 Total Shareholdings 100 % = 2,25,30 025 The effect of above shareholding is pending to be given. Pledged shares by ershwhile promoters have become infructuous Because of MCA glitches, unable to upload PAS 3 , hence due effect of NCLT order dated 25.06.2024 has not been given

### Table VI - Statement showing foreign ownership limits

| Particular | Approved limits(%) | Limits utilized(%) |
|---|---|---|
| As on shareholding date | 100.00% | 10.53% |
| As on the end of previous 1st quarter | 100.00% | 10.53% |
| As on the end of previous 2nd quarter | 100.00% | 10.53% |
| As on the end of previous 3rd quarter | 100.00% | 10.53% |
| As on the end of previous 4th quarter | 100.00% | 10.53% |